

Epicor ECM AP Automation

Capture, Route, Approve, Integrate

Remember when you had a pager vs. your current Smart phone? You'll think the same way about your current AP process once you've switched from paper to smart AP Automation for Epicor ECM (Enterprise Content Management), the new name for DocStar. You won't believe the transformation.

Is your AP team spending countless hours performing routine tasks to simply enter and process your AP invoices? Your Accounts Payable process will be dramatically improved with Epicor ECM. You'll quickly switch to a whole new way of automatically and securely capturing, indexing, routing, approving, and integrating AP invoices with your Kinetic software. Empower your team to focus on higher-value goals by reducing your procure-to-pay processing time with Epicor ECM.

Three-Way Match

Epicor ECM captures and automatically processes your AP invoices from multiple inbound sources, including existing document scanners or multifunction copiers. Invoices are automatically routed for two-way and three-way matching workflows and approvals.



Kinetic

Benefits

Help increase productivity

Help reduce or eliminate late payments

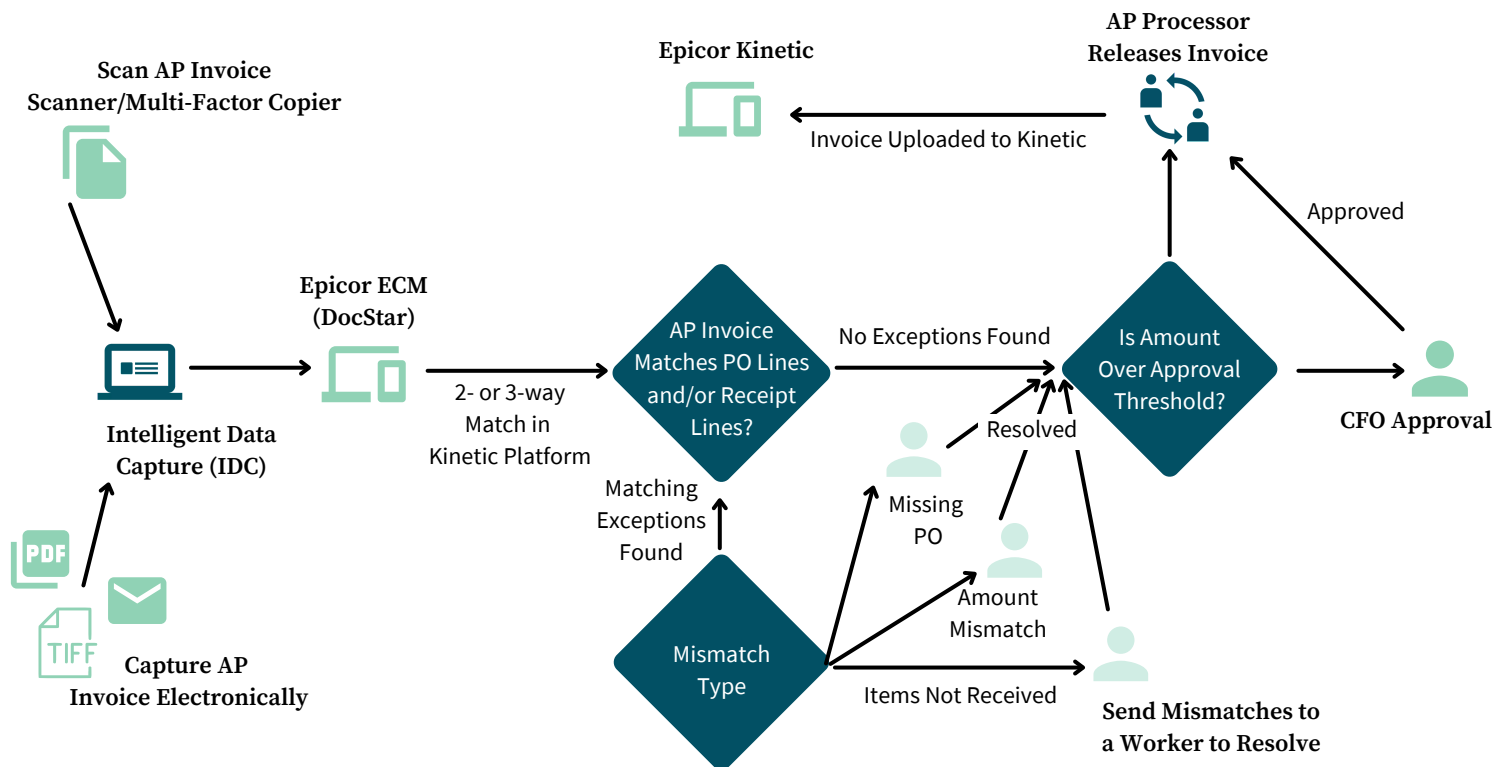
Invoice approval anytime, anywhere

Improve vendor setup and management

Enhance visibility and control of the AP process

Focus your team on higher value goals

The diagram illustrates a three-way match process. On the left is an Epicor Purchase Order (PO) for PO Number 4199. In the center is a Global Supply Delivery Ticket for P.O. # 4199. On the right is an Epicor Invoice for Invoice 15201. Red arrows point from the PO to the Delivery Ticket, and from the Delivery Ticket to the Invoice, indicating the flow of data and verification between these documents.



Intelligent Data Capture (IDC)

Using artificial intelligence, including patented unassisted and assisted machine learning algorithms, Epicor IDC helps reduce the manual identification and sorting of incoming documents along with the manual data entry of key data elements from those documents.

- Capture documents from virtually any input device in any location and store them in a central location
- Easily import/save documents from applications and file systems
- Automated indexing—advanced OCR, barcodes, Regex pattern matching, formatting
- Embedded browser-based scanning

Advanced Workflow

At its core the Epicor ECM AP Automation solution benefits from one of the most powerful workflow engines available, balanced with an easy-to-use graphical workflow designer. Yet all this technology results in a highly intuitive solution for your team. We've done the hard work, so you don't have to.

- Automatically perform two- or three-way matching
- Easily approve AP Invoices anytime, anywhere
- Integrate with your Kinetic system

Help ensure Compliance

Let Epicor ECM help ease the burden of regulatory compliance and retention requirements. Consistent and secure, Epicor ECM AP Automation helps ensure that your organization is following the recommended procedures you've established.

- Help ensure records retention compliance
- Monitor document access and activity with audit trails
- Guarantee file integrity with Epicor ECM authentication, which time and date stamps every image
- Electronic document storage helps ensure safety and security of all files in the event of a disaster
- Gain greater business insight with full reporting tools

Improve Vendor Relations

Respond to vendor inquiries instantly rather than wasting time looking through file cabinets. Vendor relations will improve and staff will be able to focus on more important tasks.

- Instantly find any invoice and its supporting documentation
- Quickly email documents to vendors while still on the phone
- Save on costs associated with paper access and distribution



Streamline AP Invoice Review

Easily receive and route invoices for approval by managers. Built-in alerts and integrated ECM allow filing and retrieval of documents right from within Kinetic. Email alerts combined with one-click approval stamps streamline the entire process.

Kinetic Integration

Integrated ECM allows filing and retrieval of documents right from within Kinetic.

EPICOR

We're here for the hard-working businesses that keep the world turning. They're the companies who make, deliver, and sell the things we all need. They trust Epicor to help them do business better. Their industries are our industries, and we understand them better than anyone. By working hand-in-hand with our customers, we get to know their business almost as well as they do. Our innovative solution sets are carefully curated to fit their needs, and built to respond flexibly to their fast-changing reality. We accelerate every customer's ambitions, whether to grow and transform, or simply become more productive and effective. That's what makes us the essential partners for the world's most essential businesses.

Contact Us Today: info@epicor.com | www.epicor.com

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